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# Industrial Policy



AFEM meeting

07-10-15  
René van Sloten





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# Cumulative Cost Assessment



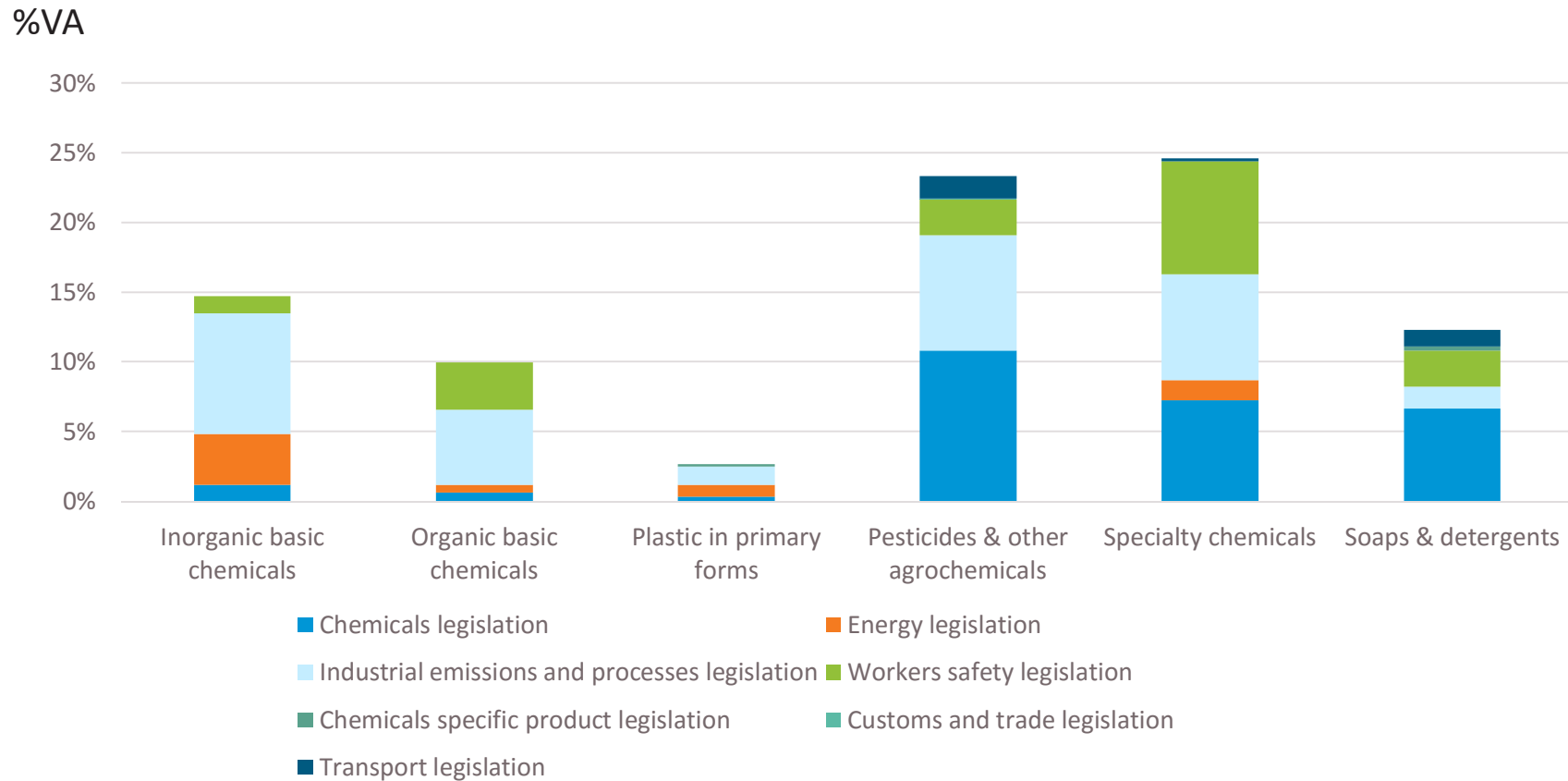
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# ackages by sector (% of VA)

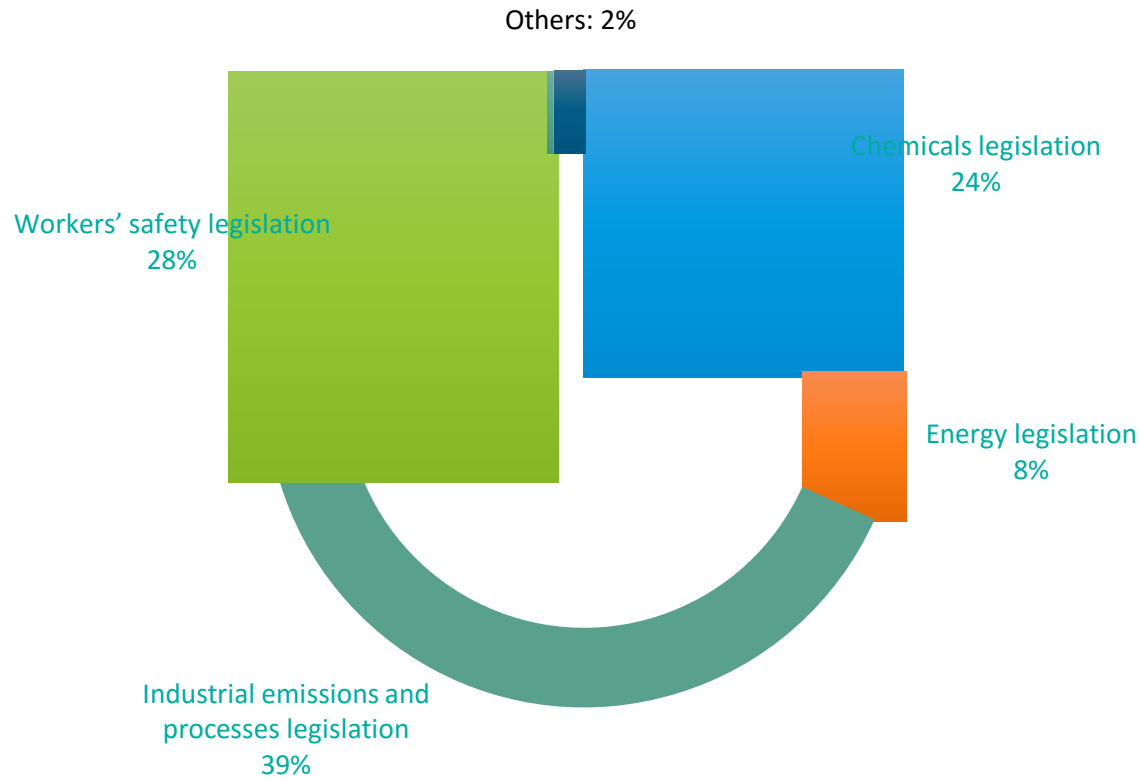




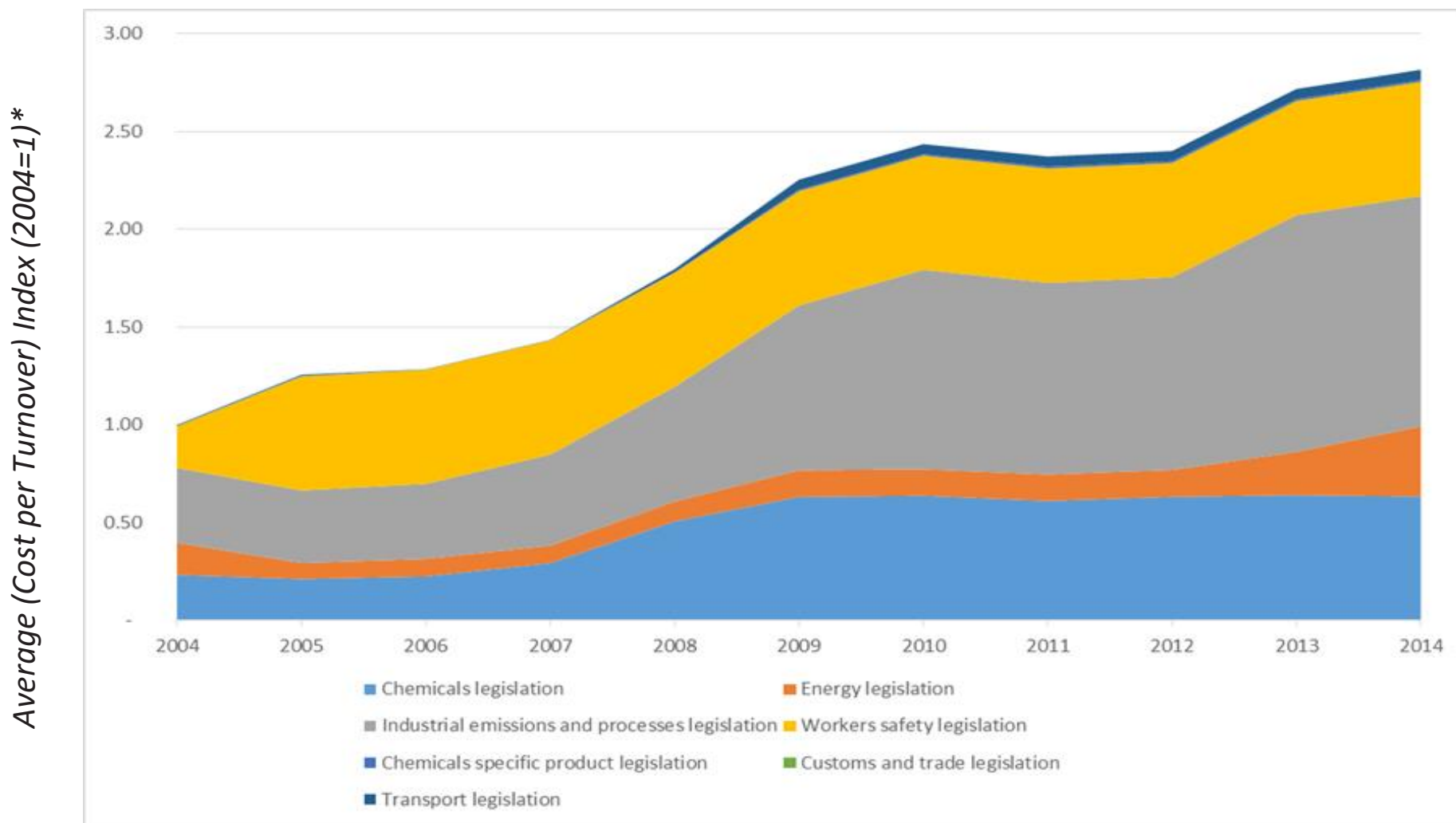
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# ackages



# Average costs\* reported during the past 10 years (2004-2014)



\*Average costs are expressed in nominal terms (no correction for inflation)



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# Competitiveness

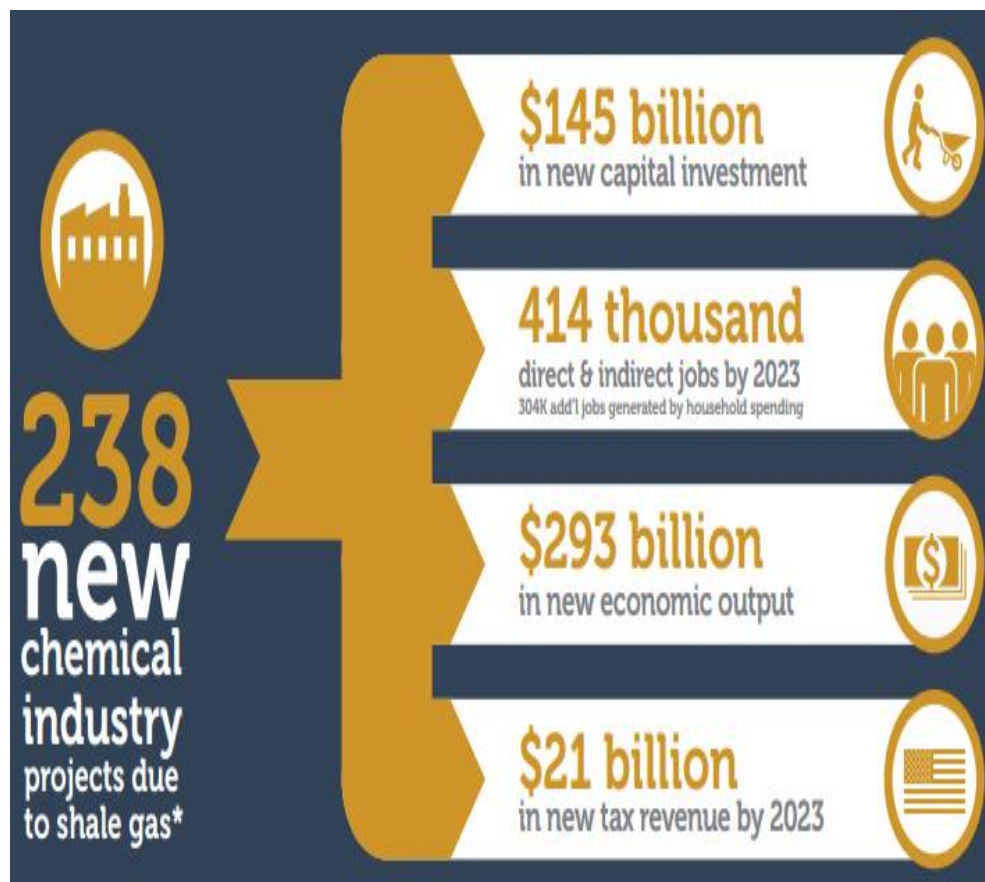


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scape of the chemicals industry is changing rapidly!



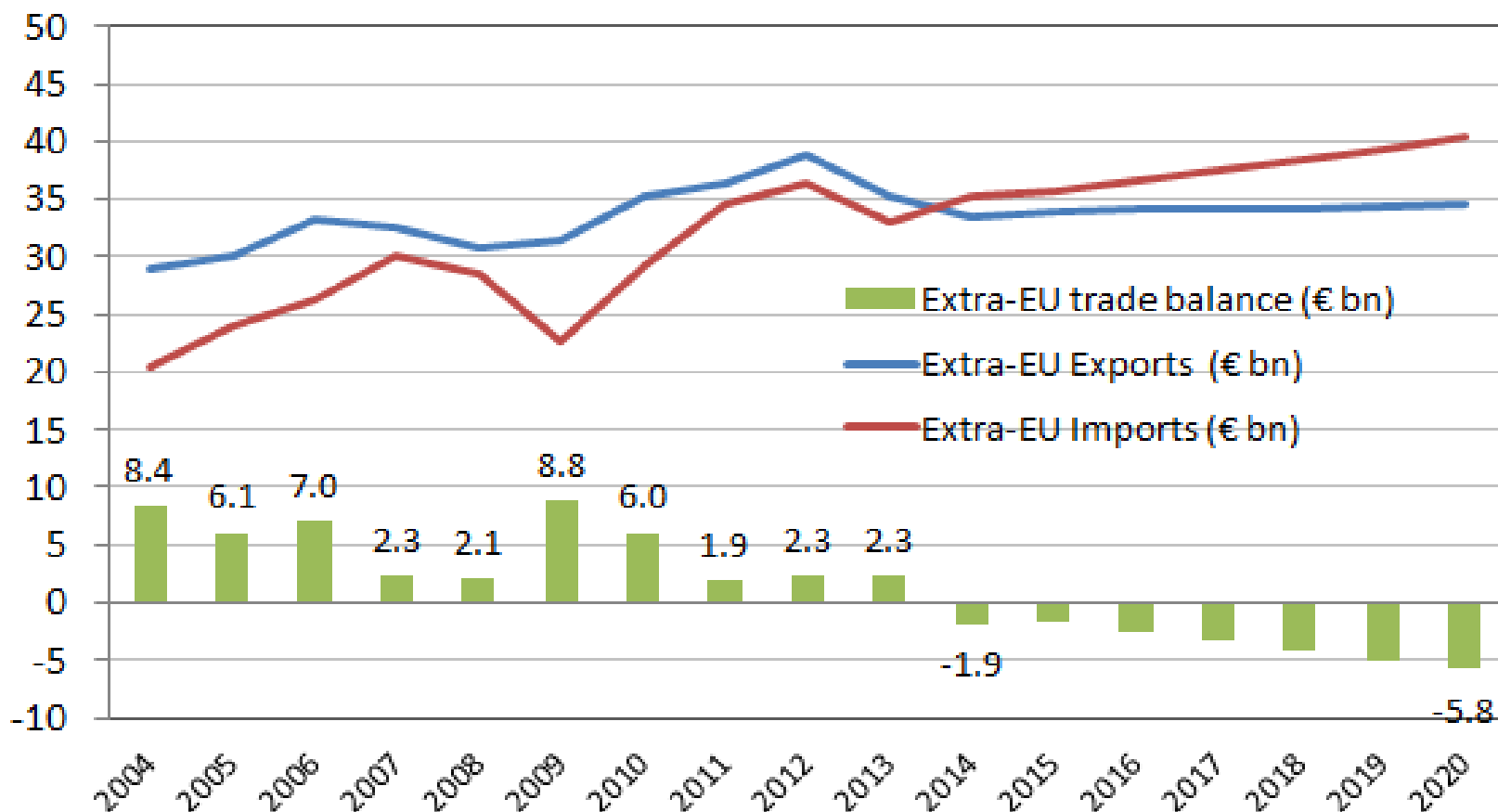
### “13th Five-Year Plan”

- “ From “following the lead” to “taking the lead” and from a big country of petroleum and chemical industry to a “great power”
- “ Leading on technology innovation and trade
- “ Prevailing in international markets

# Increasing competitiveness in generally declining markets



Extra-EU trade flows: Petrochemicals



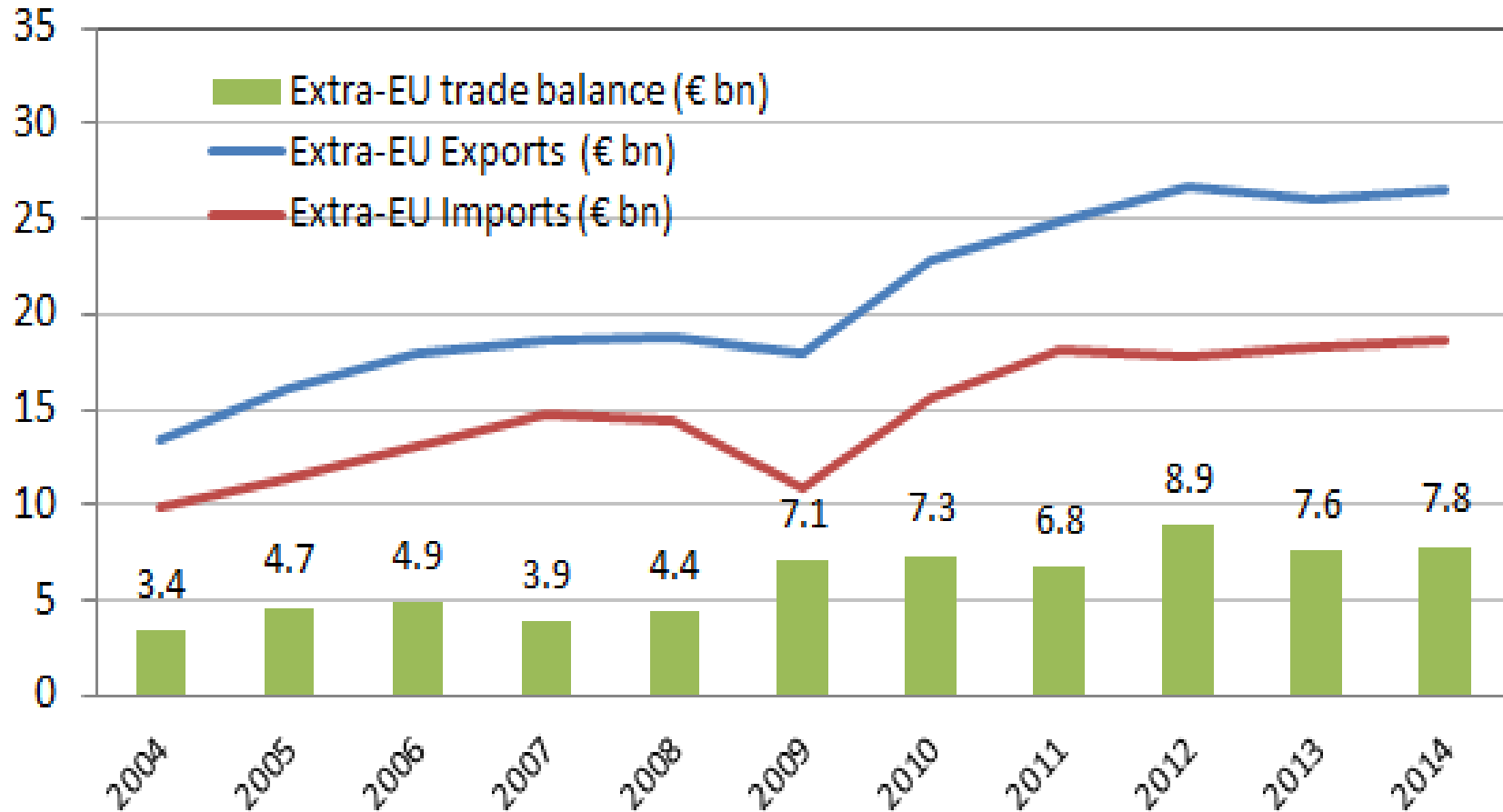
Source: Eurostat (Comext) and Cefic analysis



# Trade is following a flat trend but pressure expected



## Extra-EU trade flows: Polymers



Source: Eurostat (Comext) and Cefic analysis